

Concerns Relating to JK Harris' Performance

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Friday, March 30, 2007

1. April 2006 to Present

In April 2006, I received a letter from Joshua Reid and responded with all requested documents. At that point, I had high hopes that I would be able to put my long, very negative experiences with the IRS behind me.

I believe that it was late in December, 2005 when I received another letter from Joshua regarding the need for me to remit a form. I called, and requested that he send me the form, and although I thought that I had filled out all requested forms in May-April 2005.

I received no response, and called several times, each time receiving the assurance that he would respond and that the policy for doing so was within 48 hours.

I never heard from him again.

I thought all along that my Engagement was being actively worked on. I am horrified that it was not. I have been paying JK Harris, and JK Harris has apparently not been working with the IRS on my behalf. This situation is particularly appalling; since I made it clear early on that I would be working only until the end of 2006.

Fortunately, my contract was just reinstated in February. But, it is tenuous. As I write this today, I am again not working as the project for which I have been hired to consult keeps getting its funding postponed by the Government. I was told on Friday that I would (hopefully) get approved for 30 hours/week until the funding is approved. My income will be reduced accordingly.

******Please, clearly understand that when my contract expires in December 2008, or is terminated prior to that date, my income will revert back to approximately \$2014/month******

Therefore I have a finite time for my tax problems to be resolved! In the Expectations Sheet, it is stated that I need be patient as final results with the IRS can take up to a year.

Almost a year has passed since my April 2005 letter from Joshua Reid and it appears that JK Harris has not begun any resolution process with the IRS.

I feel that I am now worse off than when I started with JK Harris. *I have all but lost confidence in that JKH has worked, or will work diligently, to perform what was promised when I had my interview in San Jose.*

2. Current Concerns

- a. My tenuous contract and how I will be able to support myself when I go back to retirement income as well as satisfy the IRS.

- b. Nothing has been done so far. The California State Franchise Board is concerned. When I informed them that I had engaged JKH almost a year ago, and that no contact had yet been made, that were a bit dubious, but agreed to note the fact on my account and wait a short time more for JHK to contact them. Must be contacted by you by April 11, 2007
- a. In December 2006, a young man hit my car. Although it was drivable, his insurance company refused to fix it, as the parts and labor would come to slightly more than the value of the vehicle – they declared it as “totaled.” I purchased another used car in my wife’s name, so if I passed suddenly she would have no hassle in keeping it. My fear is the affect that this (newer and more valuable) vehicle will have in dealing with the IRS.
 - b. If we were to lose it, it would be disastrous! If we were to lose it, I would not be able to continue my consulting work and therefore continue to pay the IRS.
 - c. It also affects both the futures of my wife and I. My wife recently had her Russian college records translated and evaluated by a company in LA. They verify that she has the equivalent of a U.S. Bachelors Degree in Nursing. My wife is a hard work and loves the nursing profession. She longs to return to it. She is currently studying English a Second Language, and has a goal of getting a Nursing position before the end of the year. Her income would then supplement my retirement income, and together we would be actively paying income taxes. When that time comes, she will be the primary user of her car.
- c. In a letter dated January 5, 2007, requested that I need send my credit reports or my CCES portion of my engagement would “Opt Out.” I called, and stated that I had thrown out documents from a Credit Company regarding my credit history, as it contained no reference to JK Harris. I requested that I be sent new authorization papers so that I could receive this credit data again – I never received anything further. Has that portion of my engagement been opted out? I wanted, and expected to use this service. If it cannot be reinstated, I should at least receive a refund.
- d. My wife has noting to do with any taxes prior to 2005, and should be exempt from any responsibility for them
 - e. In January, I had a slight stroke and although I knew the words that I wanted to say, I was unable to speak them correctly. In addition, my speech was slurred. I am very concerned that this could happen again. I very much want to have my affairs such that we can afford to keep afloat until my wife does return to nursing. That goal, and to get free from the IRS is all that I have left.

Please, read all of my attached documents. I desire to know if you can compassionately and diligently work on our behalf, and if not, to say so now.

As I said, I am very disillusioned so far – Joshua not responding - late, or sometimes no response to my phone calls – and no discernable progress with the IRS for almost one year. Having to re-submit most of this paperwork has been a very traumatic experience for me. My life has been so extremely ill affected by all my past dealings with the IRS, that I am almost incapable of doing anything that has anything to do with them. I enter a fugue state during which I lose all feeling and motivation.

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